

Tsogo Sun Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1989/002108/06)
Share code: TSH
ISIN: ZAE000156238
("Tsogo Sun" or "the Company")

RESULTS OF ANNUAL GENERAL MEETING

Shareholders of Tsogo Sun are advised that all the ordinary and special resolutions proposed at the Annual General Meeting of the Company held today, Thursday, 18 October 2012, were approved by the requisite majorities.

Special resolution number 4 relating to the adoption of the Company's new Memorandum of Incorporation together with a copy of the Memorandum of Incorporation will be submitted to the Companies and Intellectual Property Commission for filing.

Johannesburg
18 October 2012

Sponsor
Deutsche Securities (SA) Proprietary Limited