

Tsogo Sun Holdings Limited
Incorporated in South Africa
(Registration number 1989/002108/06)
Share code: TSH
ISIN: ZAE000156238

("Tsogo Sun" or "the Group" or "the Company")

RELEASE OF ANNUAL FINANCIAL STATEMENTS AND NO CHANGE STATEMENT

The annual financial statements for the year ended 31 March 2014 of the Group ("Annual Financial Statements") have been released today and are available on the Company's website <http://www.tsogosun.com>. Abridged Annual Financial Statements will not be published as the Group's reviewed condensed consolidated financial results for the year ended 31 March 2014 published on the Stock Exchange News Service ("SENS") on 22 May 2014, and subsequently distributed to shareholders of Tsogo Sun, are unchanged. The Group's auditors, PricewaterhouseCoopers Inc. audited the Annual Financial Statements and their unmodified report is available for inspection at the registered office of the Company.

Copies of the Annual Financial Statements can be obtained from the registered office of the Company and the Company's transfer secretaries.

The Group's Integrated Report, incorporating a notice of Annual General Meeting, will be distributed to shareholders of Tsogo Sun on or about 12 September 2014. A further announcement will be released on SENS relating to the dates of the notice of Annual General Meeting and the applicable record dates.

Fourways
26 June 2014

Sponsor
Deutsche Securities (SA) Proprietary Limited