

Tsogo Sun Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1989/002108/06)
Share code: TSH
ISIN: ZAE000156238
("Tsogo Sun" or "the Company")

Publication of 2017 Annual Financial Statements, No Change Statement and Availability of BEE Annual Compliance Certificate

The Tsogo Sun Group Audited Annual Financial Statements for the year ended 31 March 2017 ("Group Annual Financial Statements") have been published and will be available on the Company's website (www.tsogosun.com).

The Tsogo Sun Group Provisional Annual Financial Results for the year ended 31 March 2017 (including the nature of the Independent Auditor's Report), published on the Stock Exchange News Service of the JSE on 24 May 2017, are unchanged and therefore the Company will not be publishing an abridged report.

Shareholders are advised that, in terms of section 13G(2) of the Broad-Based Black Economic Empowerment ("BEE") Act, the Company's BEE Annual Compliance Report for the 2017 financial year has been included in the Group Annual Financial Statements, and is available on the Company's website (www.tsogosun.com).

Fourways
21 August 2017

Sponsor
Deutsche Securities (SA) Proprietary Limited