

Tsogo Sun Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1989/002108/06)
Share code: TSH
ISIN: ZAE000156238
("Tsogo Sun" or "the Company")

Notice of Annual General Meeting, distribution of Notice of Annual General Meeting and publication of Integrated Annual Report

Notice is hereby given that the Company's Annual General Meeting of shareholders ("AGM") will be held at the Company's head office, main boardroom, Ground Floor, Palazzo Towers East, Montecasino Boulevard, Fourways, South Africa, on Thursday, 19 October 2017 at 13:00, to transact the business as stated in the Notice of the Company's Annual General Meeting of shareholders referred to below.

Shareholders are advised that the Notice of the Company's Annual General Meeting of shareholders, incorporating summarised annual financial statements for the year ended 31 March 2017 ("Notice of AGM"), will be distributed to Tsogo Sun shareholders today and will be available, together with the 2017 Integrated Annual Report and consolidated annual financial statements for the year ended 31 March 2017, on the Company's website (www.tsogosun.com).

The board of directors of the Company has determined, in accordance with the Companies Act, 71 of 2008, as amended, that the date on which a Tsogo Sun shareholder must be registered in the Company's register of shareholders in order to:

- receive the Notice of AGM is Friday, 15 September 2017; and
- participate in and vote at the AGM is Friday, 13 October 2017.

The last day to trade in order to be registered in the Company's register of shareholders to be able to participate in and vote at the AGM will therefore be Tuesday, 10 October 2017.

Fourways
20 September 2017

Sponsor
Deutsche Securities (SA) Proprietary Limited