

Tsogo Sun Holdings Limited
(Incorporated in South Africa)
Registration number 1989/002108/06
Share code: TSH
ISIN: ZAE000156238
("Tsogo Sun" or the "Company")

Notice of Annual General Meeting and distribution of the 2014 Integrated Annual Report

Notice is hereby given that the annual general meeting of Tsogo Sun shareholders will be held at 10:00 on Wednesday, 15 October 2014 at the Company's head office, main boardroom, Ground Floor, Palazzo Towers East, Montecasino Boulevard, Fourways, South Africa to transact the business as stated in the notice of the annual general meeting.

The Company's 2014 Integrated Annual Report, incorporating the notice of the annual general meeting will be distributed to Tsogo Sun shareholders today and will be available on the Company's website (www.tsogosun.com).

The board of directors of the Company has determined, in accordance with section 59 of the Companies Act, 71 of 2008, as amended, that the record date for the shareholders to be recorded as shareholders in the securities register of the Company in order to (i) be entitled to receive the notice of annual general meeting is Friday, 5 September 2014, and (ii) be entitled to attend, participate and vote at the annual general meeting is Friday, 10 October 2014. Shareholders trading in the shares of Tsogo Sun after Friday, 3 October 2014 will not be entitled to attend, participate and vote at the annual general meeting in respect of those shares.

Fourways
11 September 2014

Sponsor: Deutsche Securities (SA) Proprietary Limited