

Tsogo Sun Holdings Limited  
(Incorporated in South Africa)  
Registration number: 1989/002108/06  
Share code: TSH  
ISIN: ZAE000156238  
("Tsogo Sun" or "the Company")

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## **No Change Statement and Notice of Annual General Meeting**

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Notice is hereby given that the annual general meeting of Tsogo Sun shareholders will be held at 12:00 on Wednesday, 19 October 2016 at the Company's head office, main boardroom, Ground Floor, Palazzo Towers East, Montecasino Boulevard, Fourways, South Africa to transact the business as stated in the notice of the annual general meeting.

The Company's 2016 Integrated Annual Report, incorporating the notice of the annual general meeting and the Company's annual financial statements for the year ended 31 March 2016 will be distributed to Tsogo Sun shareholders today and will be available on the Company's website ([www.tsogosun.com](http://www.tsogosun.com)). The annual financial statements contain no modifications to the reviewed reports which were published on the Stock Exchange News Service on 25 May 2016.

The Board of Directors of the Company has determined, in accordance with Section 59 of the Companies Act, 71 of 2008, as amended, that the record date for the shareholders to be recorded as shareholders in the securities register of the Company in order to (i) be entitled to receive the notice of annual general meeting is Friday, 26 August 2016, and (ii) be entitled to attend, participate and vote at the annual general meeting is Friday, 14 October 2016. Shareholders trading in the shares of Tsogo Sun after Tuesday, 11 October 2016 will not be entitled to attend, participate and vote at the annual general meeting in respect of those shares.

Fourways  
1 September 2016

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Sponsor: Deutsche Securities (SA) Proprietary Limited