

Tsogo Sun Holdings Limited
Incorporated in the Republic of South Africa
(Registration number 1989/002108/06)
Share code: TSH
ISIN: ZAE000156238
("Tsogo Sun" or "the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

Further to Tsogo Sun's reviewed financial results for the year ended 31 March 2012 published on SENS on Thursday, 17 May 2012, shareholders are advised that the company has commenced distribution of the Tsogo Sun annual report for the year ended 31 March 2012. The annual report contains no modifications to the aforementioned published reviewed results.

The Tsogo Sun annual report is available on the company's website at www.tsogosun.com

Notice of the annual general meeting

Notice is hereby given that the annual general meeting of Tsogo Sun will be held at 10:00 on Thursday, 18 October 2012 at The Pivot Conference Centre (adjacent to Southern Sun Montecasino Hotel), Verona Suite, Block B, No. 1 Montecasino Boulevard, Fourways, South Africa to transact the business as stated in the notice of the annual general meeting forming part of the annual report.

Salient dates

The notice of the company's annual general meeting has been distributed to its shareholders who were recorded as such in the company's securities register on Friday, 14 September 2012 being the notice record date used to determine which shareholders are entitled to receive notice of the annual general meeting.

The record date on which shareholders of the company must be registered as such in the company's securities register in order to participate in and vote at the annual general meeting is Friday, 12 October 2012 being the voting record date used to determine which shareholders are entitled to participate in and vote at the annual general meeting. The last day to trade in order to be entitled to participate in and vote at the annual general meeting will therefore be Friday, 5 October 2012. Proxy forms must be lodged by no later than 10:00 on Wednesday, 17 October 2012.

Johannesburg
20 September 2012

Sponsor
Deutsche Securities (SA) (Proprietary) Limited