

TSOGO SUN HOLDINGS LIMITED
(Incorporated in South Africa)
(Registration number 1989/002108/06)
JSE share code: TSH
ISIN: ZAE000156238
("Tsogo")

EXTENSION OF DISTRIBUTION DATE OF CIRCULAR

Shareholders are referred to the announcement released by Tsogo on the Stock Exchange News Service of the JSE Limited ("JSE") on 14 December 2016 relating to the proposed acquisition of all of Niveus Investment Limited's interests in Vukani Gaming Proprietary Limited and Galaxy Gaming and Entertainment Proprietary Limited and all their associated entities, trusts and businesses ("Proposed Transaction"). The Proposed Transaction is classified as a Category 2, related party transaction in terms of the JSE Listings Requirements.

Shareholders are hereby advised that the JSE has granted Tsogo an extension in relation to the distribution date of the circular relating to the Proposed Transaction until 15 March 2017.

Shareholders will be advised in due course of the salient dates and times relating to the Proposed Transaction and the general meeting of shareholders to be convened in order to consider and vote on the resolutions required in respect of the Proposed Transaction.

16 January 2017

Corporate advisor and transaction sponsor to Tsogo
Investec Bank Limited

Sponsor to Tsogo
Deutsche Securities (SA) Proprietary Limited