

TSOGO SUN HOLDINGS LIMITED  
(Incorporated in South Africa)  
(Registration number 1989/002108/06)  
JSE share code: TSH  
ISIN: ZAE000156238  
("Tsogo")

#### **EXTENSION OF CIRCULAR POSTING DATE**

Shareholders are referred to the SENS announcement released by Tsogo on 14 March 2017 in respect of Tsogo's proposed acquisition of certain gaming businesses from Niveus Investments Limited ("**Niveus**") ("**Proposed Transaction**").

Shareholders are hereby advised that the JSE has granted Tsogo an extension in relation to the distribution date of the circular relating to the Proposed Transaction until 31 July 2017.

Shareholders will be advised in due course of the salient dates and times relating to the Proposed Transaction and the general meeting of shareholders to be convened in order to consider and vote on the resolutions required in respect of the Proposed Transaction.

11 May 2017

Corporate advisor and transaction sponsor to Tsogo  
Investec Bank Limited